



## **PRIVACY POLICY**

In the course of client relationships, Fusion Investment Group, LLC (“Fusion”) gathers and maintains personal, non-public information regarding its clients’ financial circumstances and investment objectives. Fusion is committed to maintaining the privacy and confidentiality of this client information. Accordingly, Fusion has adopted a privacy policy in accordance with U.S. Securities and Exchange Commission privacy regulations which require investment advisers to determine and disclose how they treat nonpublic information of their clients and potential clients.

Fusion collects nonpublic personal information about you from the following sources:

- Information we receive from you on applications and other forms;
- Information about your transactions with us, our affiliates, or others; and
- Information we may receive from a consumer reporting agency.

Fusion does not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.

Fusion restricts access to nonpublic personal information about you to those employees, affiliates and independent third parties who need to know that information to provide products or services to you.

Fusion maintains physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.

Please direct your questions about this Privacy Notice to:

Fusion Investment Group, LLC  
1001 Corporate Drive, Suite 255  
Canonsburg, PA 15317  
800.516.1165